



Leveraging Libraries with AI and Jobs

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Agenda



1. What's a Library?
2. Set up a Library
3. Library + Assistant
4. Library + Job
5. Demo!
6. Questions

What's a Library?

A Library lets you connect Informer to your **files in the cloud**.

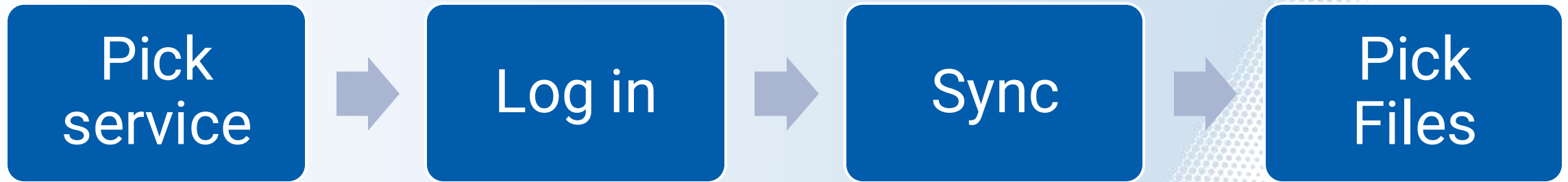


+ ?

You then **opt-in** files and directories to **sync** with Informer AI.

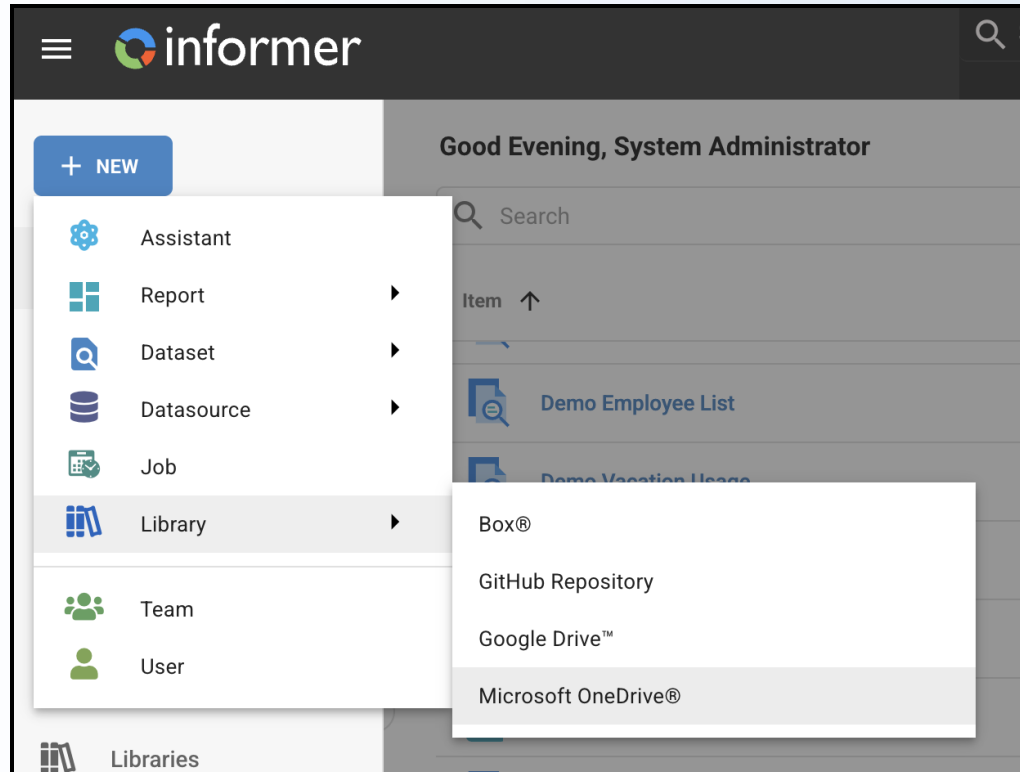
Files are **not** saved into Informer, only vector embeddings for the opted in files (A long series of numbers the AI uses to search documents)

Set up a Library



- Sync happens automatically on a schedule to catch changes (added, removed, edited files)
- Enable or disable AI at any time on a folder/file

Set up a Library



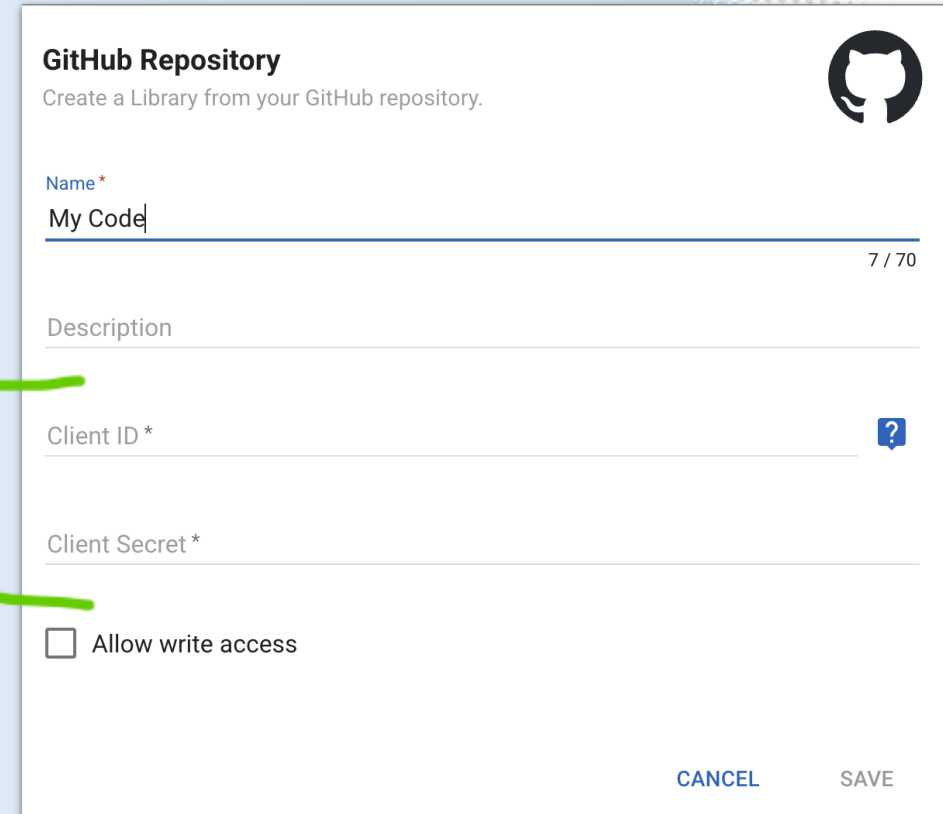
Note: AI must be enabled to see this in the NEW menu


A screenshot of the "Microsoft OneDrive®" library creation dialog box. The title is "Microsoft OneDrive®" with the OneDrive logo. Below the title, it says "Create a Library from your OneDrive account." There are two input fields: "Name*" with the value "Entrinsicon" and a character count "11 / 70"; and "Description". At the bottom, there is a checkbox labeled "Allow write access" which is checked. The dialog has "CANCEL" and "SAVE" buttons at the bottom right.

Important for uploading
inside Jobs later

Client ID & Secret

- Certain Library types require a prerequisite step to register Informer as an **authorized app**
- We are working with these providers to skip past this step, but it does take time.
- **Microsoft** has already approved it, so they are not needed for OneDrive.
- You will need it for **Google Drive, Box, and GitHub** for now. Follow steps in our help center to tell these apps that you want Informer to have access to your files




GitHub Repository 

Create a Library from your GitHub repository.

Name *
My Code 7 / 70

Description

Client ID * 

Client Secret *

Allow write access

[CANCEL](#) [SAVE](#)

[Informer 5 Help Topics](#) / [Assistants](#) / [Chapter 3 – Knowledge](#) / Creating and Connecting to Libraries

Choose the Folders/Files for AI

The file tree is quickly loaded into the Library but files are not stored.

Links take you to the remote URL of the file in the cloud, not stored in Informer.

The screenshot shows the Informer interface for a workspace named 'informer-acme'. The 'Library Files' section is active, displaying a file tree. A search bar is at the top, and there are filters for 'AI Only', sort options, and a refresh button. The file list has columns for 'File', 'Size', 'Modified at', 'Ask', and 'AI'. A green arrow points from the text on the left to the 'config.js' file in the 'server' folder.

File	Size	Modified at	Ask	AI
> bubble-chart		Sep 16, 2025 at 8:35 PM ...		🔇
▼ domain		Sep 16, 2025 at 8:35 PM ...	💬	🔵
▼ public		Sep 16, 2025 at 8:35 PM ...	💬	🔵
acme-domain-edit.html	1.0 kB	Sep 16, 2025 at 8:35 PM ...	💬	🔵
config.js	757 bytes	Sep 16, 2025 at 8:35 PM ...	💬	🔵
> server		Sep 16, 2025 at 8:35 PM ...	💬	🔵
index.js	846 bytes	Sep 16, 2025 at 8:35 PM ...	💬	🔵
▼ example		Sep 16, 2025 at 8:35 PM ...	💬	🔵
config.json	111 bytes	Sep 16, 2025 at 8:35 PM ...	💬	🔵
package.json	314 bytes	Sep 16, 2025 at 8:35 PM ...	💬	🔵
▼ flow-step		Sep 16, 2025 at 8:35 PM ...	💬	🔵
> public		Sep 16, 2025 at 8:35 PM ...	💬	🔵
> server		Sep 16, 2025 at 8:35 PM ...	💬	🔵
index.js	106 bytes	Sep 16, 2025 at 8:35 PM ...	💬	🔵

Choose the Folders/Files for AI

The screenshot shows the Informer web interface. At the top, there is a search bar and a user profile for 'Demo Administrator'. Below the navigation bar, the 'Library Files' section is visible. It contains a search bar, an 'AI Only' checkbox, and a table of files. The table has columns for 'File', 'Size', 'Modified at', 'Ask', and 'AI'. A green arrow points to the 'AI' column, highlighting the toggle switches for each file.

File	Size	Modified at	Ask	AI
> bubble-chart		Sep 16, 2025 at 8:35 PM ...		<input type="checkbox"/>
> <input checked="" type="checkbox"/> domain		Sep 16, 2025 at 8:35 PM ...	<input type="text"/>	<input checked="" type="checkbox"/>
> <input checked="" type="checkbox"/> example		Sep 16, 2025 at 8:35 PM ...	<input type="text"/>	<input checked="" type="checkbox"/>
∨ <input checked="" type="checkbox"/> flow-step		Sep 16, 2025 at 8:35 PM ...	<input type="text"/>	<input checked="" type="checkbox"/>
> <input checked="" type="checkbox"/> public		Sep 16, 2025 at 8:35 PM ...	<input type="text"/>	<input checked="" type="checkbox"/>
> <input checked="" type="checkbox"/> server		Sep 16, 2025 at 8:35 PM ...	<input type="text"/>	<input checked="" type="checkbox"/>
<input checked="" type="checkbox"/> index.js	196 bytes	Sep 16, 2025 at 8:35 PM ...	<input type="text"/>	<input checked="" type="checkbox"/>
> function-lib		Sep 16, 2025 at 8:35 PM ...		<input type="checkbox"/>
> .idea		Sep 16, 2025 at 8:35 PM ...		<input type="checkbox"/>
> images		Sep 16, 2025 at 8:35 PM ...		<input type="checkbox"/>
> <input checked="" type="checkbox"/> lookandfeel		Sep 16, 2025 at 8:35 PM ...	<input type="text"/>	<input checked="" type="checkbox"/>
> <input checked="" type="checkbox"/> query-filter		Sep 16, 2025 at 8:35 PM ...	<input type="text"/>	<input checked="" type="checkbox"/>
> .vscode		Sep 16, 2025 at 8:35 PM ...		<input type="checkbox"/>

Toggle AI on and Informer will index them so you can ask questions about your files!

When files change Informer automatically re-indexes them, so AI is always up to date.

Choose the Folders/Files for AI

The screenshot shows the Informer web interface. At the top, there is a search bar with the text "Search anything (Ctrl + Space)...". The user is logged in as "Demo Administrator" (manager / @admin). The breadcrumb navigation shows "Home / Libraries / informer-acme". The main content area is titled "Library Files" and contains a table of files and folders. A green arrow points to the "Ask" icon (a speech bubble) in the "Ask" column of the table.

File	Size	Modified at	Ask	AI	
> bubble-chart		Sep 16, 2025 at 8:35 PM ...		<input type="radio"/>	...
> <input checked="" type="checkbox"/> domain		Sep 16, 2025 at 8:35 PM ...	<input checked="" type="checkbox"/>	<input checked="" type="radio"/>	...
> <input checked="" type="checkbox"/> example		Sep 16, 2025 at 8:35 PM ...	<input checked="" type="checkbox"/>	<input checked="" type="radio"/>	...
∨ <input checked="" type="checkbox"/> flow-step		Sep 16, 2025 at 8:35 PM ...	<input checked="" type="checkbox"/>	<input checked="" type="radio"/>	...
> <input checked="" type="checkbox"/> public		Sep 16, 2025 at 8:35 PM ...	<input checked="" type="checkbox"/>	<input checked="" type="radio"/>	...
> <input checked="" type="checkbox"/> server		Sep 16, 2025 at 8:35 PM ...	<input checked="" type="checkbox"/>	<input checked="" type="radio"/>	...
<input checked="" type="checkbox"/> index.js	196 bytes	Sep 16, 2025 at 8:35 PM ...	<input checked="" type="checkbox"/>	<input checked="" type="radio"/>	...
> function-lib		Sep 16, 2025 at 8:35 PM ...		<input type="radio"/>	...
> .idea		Sep 16, 2025 at 8:35 PM ...		<input type="radio"/>	...
> images		Sep 16, 2025 at 8:35 PM ...		<input type="radio"/>	...
> <input checked="" type="checkbox"/> lookandfeel		Sep 16, 2025 at 8:35 PM ...	<input checked="" type="checkbox"/>	<input checked="" type="radio"/>	...
> <input checked="" type="checkbox"/> query-filter		Sep 16, 2025 at 8:35 PM ...	<input checked="" type="checkbox"/>	<input checked="" type="radio"/>	...
> .vscode		Sep 16, 2025 at 8:35 PM ...		<input type="radio"/>	...

Ask a question about a file or entire folder by clicking the Ask icon.

It will create another tab with a built-in Assistant

Library + Assistant

informer

Case Study Assistant

- Assistant
 - About: Name, description, and icon
 - Welcome: Welcome message and suggestions
 - Instructions: Commands, tips, and behavior
 - Secrets: Secure tokens, passwords, and more
 - Advanced: Customize Assistant request options
- Knowledge
 - AI Usage Log
 - Case Study
- Skills
 - None

+ Add Dataset

Add Library Files

Upload files

Add Library Files

Select Library Files that the Assistant can use to answer User questions.

Library: Entrinsicon Sharepoint

Files

Search

AI Only

File	Size	AI
root	55.8 MB	<input type="checkbox"/>
Fake Secret Data	88 bytes	<input type="checkbox"/>
Mock Data	543.4 kB	<input type="checkbox"/>
Public Data	55.2 MB	<input type="checkbox"/>
Case Study	46.7 MB	<input checked="" type="checkbox"/>
Wake Tech	8.3 MB	<input type="checkbox"/>
Informer Administration Settings.png	255.8 kB	<input type="checkbox"/>

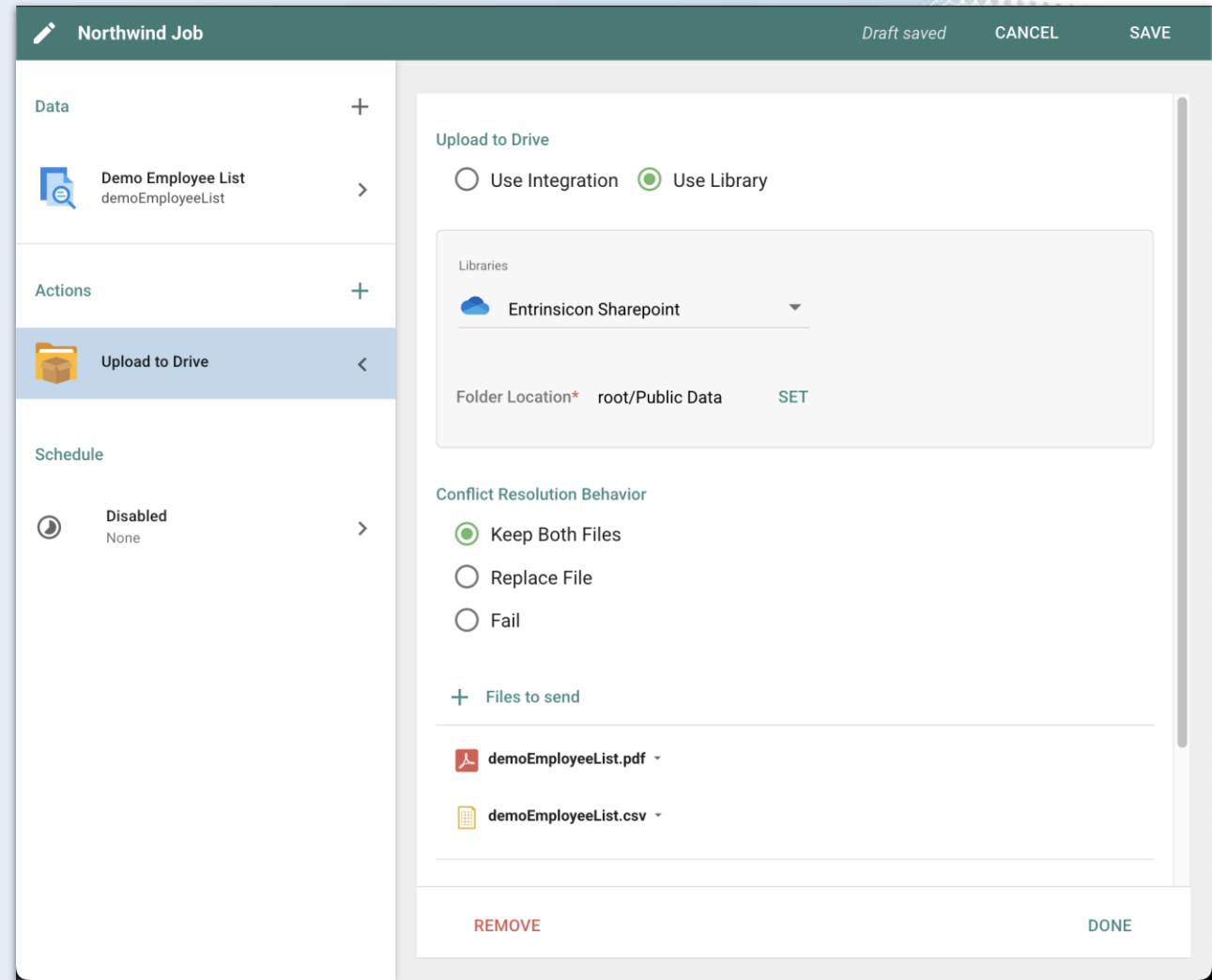
Library + Job

Is your export attachment too big for email and you don't want to mess with SFTP?

Or email could just be an unnecessary middle-man for where you want the files to end up.

Now you can upload it to your drive instead.

A Library is not required to do this, but if you have one it can be selected.





DEMO TIME!





Thank you! Questions?

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